

Cash and Liability Mastery  
**Get Financially CALM™**

**9 Steps**

1

What is money?



2

Your Money Story?



3

Manage Cash Flow



4

Key Money Dynamics



5

Debt and Borrowing



6

Understanding Credit



7

Clarifying Taxes



8

IRA/401(k) Savings



9

Inflation Considerations



Facilitated in your place of work, in the time it takes to watch a movie - we'll cover key financial concepts that you weren't taught in school.



**LET YOUR EMPLOYER  
KNOW YOU'RE  
INTERESTED NOW!**